

20th Floor, Hong Kong Club Building,
3A Chater Road, Central.
Hong Kong.
Telephone: (852) 2532 2688, 2522 3112
Fax: (852) 2810 4108, 2868 5230, 2877 2487

大昌集團有限公司
Tai Cheung Holdings Limited
(Incorporated in Bermuda with limited liability)

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2004 JUN 22 A 9:23

OFFICE OF INTERNATIONAL
CORPORATE FINANCE

Securities and Exchange Commission
Division of Corporate Finance
Office of International Corporate Finance
Room 3045 (Stop 3-4), 450 Fifth Street
Washington, DC 20549
U.S.A.

Our Ref: GSD/TCHL/4300

11th June 2004

BY AIRMAIL



04030888

SUPPLE

Dear Sirs,

Re: **Tai Cheung Holdings Limited**
Rule 12g3-2(b) Exemption
File No. 82-3528

Pursuant to Rule 12g3-2(b)(1)(iii), and on behalf of Tai Cheung Holdings Limited (the "Company"), enclosed is the document described on Annex A hereto for your attention.

This document supplements the information previously provided with respect to the Company's request for exemption under Rule 12g3-2(b), which was established on 23rd June 1993.

This information is being furnished with the understanding that such information and document will not be deemed "filed" with the SEC or otherwise subject to the liabilities of Section 18 of the Securities Exchange Act of 1934 (the "Exchange Act"), and that neither this letter nor the furnishing of such document and information shall constitute an admission for any purpose that the Company is subject to the Exchange Act.

Please do not hesitate to contact the undersigned at (011-852) 2532 2688 in Hong Kong if you have any questions.

Please acknowledge receipt of this letter and the enclosed materials by date stamping the enclosed receipt copy of this letter and please return it to Daniel L. Goelzer, Baker & McKenzie, 815 Connecticut Avenue, N.W. Washington, D.C. 20006-4078 in the enclosed self-addressed envelope.

Thank you for your kind attention.

PROCESSED

JUN 22 2004

THOMSON
FINANCIAL

Yours faithfully,

TAI CHEUNG HOLDINGS LIMITED

Ivy Y. H. Tam
Secretary

File No. 82-3528

Annex A to Letter to the SEC
dated 11th June 2004
of Tai Cheung Holdings Limited

The document checked below is being furnished to the SEC to supplement information provided with respect to the Company's request for exemption under Rule 12g3-2, which exemption was established on 23rd June 1993 :

Description of Document

Title : Notification of Meeting of the Board of Directors at which :
(i) payment of final dividend is to be considered; and
(ii) an announcement in respect of the final results for
the year ended 31st March 2004 to be approved for publication

Date : 11th June 2004

Entity requiring item : Hong Kong Stock Exchange (pursuant to listing
agreement between Exchange and Company)

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大昌集團有限公司
Tai Cheung Holdings Limited
(Incorporated in Bermuda with limited liability)

Listing Division
The Stock Exchange of
Hong Kong Limited
11/F One International Finance Centre
1 Harbour View Street, Central
Hong Kong

Our Ref: GSD/TCHL/4299
11th June 2004
BY FAX & BY HAND

COPY

Dear Sirs,

Re: Board Meeting

We would like to advise that a Meeting of the Board of Directors of the Company will be held at the Company's Board Room on Thursday, 24th June 2004 at 3:30 p.m. for the purposes of approving, inter alia, the audited statement of accounts and payment of final dividend for the year ended 31st March 2004.

Thank you for your kind attention.

Yours faithfully,
TAI CHEUNG HOLDINGS LIMITED



Ivy Y.H. Tam
Secretary

c.c. Mr. James Shum (Fax No.2877 6987)
Information Services Dept.
The Stock Exchange of Hong Kong limited